



Growth (61-80%)

Net returns for periods to 30 June 2015

Investment Option	Asset Consultant	Growth Assets										Standard Deviation			
		%	%	Rank	%	Rank	% pa	Rank	% pa	Rank	% pa	5 Years	5 Years		
AMIST Balanced	JANA	75.0	-1.6	(43)	8.3	(59)	11.6	(48)	9.0	(48)	5.7	(47)	6.5	(29)	4.4
AMP Future Directions Balanced	Towers Watson	73.0	-1.4	(36)	11.5	(4)	13.5	(13)	9.8	(18)	5.8	(46)	6.1	(40)	4.7
AMP ipac SD Balanced	Towers Watson	69.0	-2.3	(58)	8.6	(56)	12.9	(28)	9.8	(19)	6.4	(20)	6.0	(44)	5.4
AMP RIL Balanced	Towers Watson	69.0	-2.1	(56)	9.6	(39)	13.3	(18)	9.7	(24)	6.4	(19)	6.9	(17)	5.2
Aon Balanced Growth	Aon	70.0	-2.3	(60)	10.4	(22)	13.6	(9)	9.6	(31)	5.9	(43)	5.8	(46)	5.6
Asgard SMA Balanced	Advance/TW	70.0	-2.4	(61)	6.8	(65)	10.5	(61)	8.4	(57)	5.9	(41)	6.0	(43)	5.1
Aust Catholic Super & Rel MySuper Balanced	Towers Watson	74.0	-2.0	(54)	9.6	(41)	11.3	(56)	8.2	(59)	5.1	(57)	5.7	(49)	4.2
AustralianSuper Balanced	Frontier/JANA	76.0	-0.4	(8)	10.9	(11)	13.4	(15)	10.2	(10)	6.5	(16)	7.3	(7)	4.5
AustSafe MySuper (Balanced)	JANA	71.5	-1.5	(39)	10.7	(15)	13.1	(23)	9.7	(26)	5.9	(44)	6.4	(35)	4.3
BT MM Balanced	Advance/TW	70.0	-3.1	(67)	6.2	(67)	10.4	(62)	8.2	(60)	4.9	(58)	4.8	(53)	5.6
BUSS (O) Balanced Growth	Frontier	72.5	-0.4	(9)	9.8	(33)	12.8	(30)	9.7	(27)	6.2	(31)	7.1	(13)	4.2
CareSuper Balanced	JANA	69.0	-0.3	(4)	10.8	(13)	13.2	(21)	10.3	(6)	7.0	(8)	7.4	(6)	4.0
Catholic Super Balanced (MySuper)	JANA	70.0	-0.7	(15)	9.8	(32)	12.0	(44)	9.5	(32)	6.4	(18)	7.2	(8)	4.1
Catholic Super Mod. Aggressive	JANA	80.0	-0.9	(19)	10.6	(17)	13.5	(14)	10.2	(8)	7.1	(7)	7.5	(4)	4.6
Cbus Growth (Cbus MySuper)	Frontier	72.5	-0.5	(12)	10.1	(25)	13.3	(17)	10.0	(16)	6.3	(22)	7.2	(9)	4.0
CFS FirstChoice Balanced	Mercer	70.0	-2.6	(63)	9.3	(48)	12.5	(36)	9.5	(39)	-	-	-	-	5.5
CFS FirstChoice Growth	Mercer	80.0	-2.8	(65)	10.1	(24)	14.0	(5)	10.1	(15)	6.2	(30)	6.2	(38)	6.4
Commonwealth Bank Group Super Mix 70	Towers Watson	70.0	-1.6	(45)	6.7	(66)	10.7	(59)	9.1	(47)	6.7	(9)	7.4	(5)	4.2
EISS Diversified	Mercer	75.0	-2.5	(62)	7.3	(64)	10.6	(60)	8.4	(56)	5.1	(56)	5.3	(52)	4.4
Energy Super Balanced	JANA	75.0	-1.3	(31)	9.5	(42)	12.7	(31)	9.4	(40)	5.9	(38)	6.5	(28)	4.3
Equip Balanced Growth	JANA	70.0	-1.9	(53)	10.5	(19)	13.3	(20)	10.1	(14)	7.1	(6)	7.1	(14)	4.9
ESSSuper Growth	Towers Watson	80.0	-0.6	(13)	8.2	(61)	11.5	(52)	9.8	(20)	6.6	(10)	7.1	(15)	3.2
FSS (NSW) Diversified	Towers Watson	70.0	-1.1	(27)	9.9	(31)	13.1	(26)	9.6	(29)	6.6	(11)	6.6	(24)	4.5
GESB Super Balanced	JANA	62.0	-1.5	(42)	7.5	(63)	10.8	(58)	9.0	(49)	6.6	(12)	-	-	4.0
GESB Super Balanced Growth	JANA	74.0	-1.5	(41)	9.5	(43)	12.5	(37)	9.7	(25)	6.5	(13)	-	-	4.7
HESTa Core Pool	Frontier	73.0	-0.7	(16)	10.0	(28)	12.7	(32)	9.8	(21)	6.3	(21)	6.9	(18)	4.0
HOSTPLUS Balanced	JANA	76.0	0.2	(1)	11.0	(9)	13.6	(10)	10.3	(7)	6.3	(24)	7.1	(12)	4.2
Intrust Super Balanced	JANA	75.0	-0.7	(17)	11.1	(7)	13.4	(16)	9.6	(28)	6.1	(34)	6.8	(19)	4.3
IOOF Balanced Investor Trust	Russell	70.0	-2.7	(64)	9.6	(40)	-	-	-	-	-	-	-	-	-
IOOF MultiMix Balanced Growth	Russell	72.0	-2.1	(55)	10.0	(29)	13.3	(19)	8.9	(51)	5.9	(42)	-	-	5.1
JANA Assertive	JANA	80.0	-1.6	(47)	10.4	(21)	14.5	(1)	10.2	(13)	6.3	(25)	6.9	(16)	5.7
JANA Growth (Ex-MLC)	JANA	79.0	-1.5	(37)	10.8	(12)	13.7	(7)	10.0	(17)	6.1	(36)	6.4	(33)	5.0
JANA Moderate	JANA	70.0	-1.4	(34)	9.5	(45)	13.1	(24)	9.5	(33)	6.1	(32)	6.7	(21)	4.9
JANA Moderate (Ex-MLC)	JANA	70.0	-1.4	(32)	9.7	(37)	12.5	(38)	9.5	(38)	6.1	(33)	6.4	(36)	4.4
Kinetic Super Aggressive	Towers Watson	76.5	-1.6	(44)	8.9	(52)	13.8	(6)	10.7	(1)	-	-	-	-	5.6
Kinetic Super Growth	Towers Watson	62.0	-1.4	(35)	8.3	(60)	12.3	(40)	10.2	(11)	-	-	-	-	4.6
Legal Super Balanced	Towers Watson	74.0	-1.5	(40)	9.7	(35)	13.2	(22)	9.4	(41)	6.0	(37)	6.6	(26)	5.1
LGSS Balanced Growth	JANA	70.0	-0.6	(14)	9.7	(36)	12.4	(39)	9.1	(46)	5.3	(52)	5.6	(50)	4.3
LUCRF MySuper Balanced	Towers Watson	76.0	-1.5	(38)	8.4	(57)	11.6	(49)	9.1	(45)	5.3	(51)	6.2	(39)	4.2
Maritime Super Balanced	JANA	70.0	-1.0	(22)	7.8	(62)	11.4	(54)	8.8	(54)	5.2	(53)	5.8	(48)	4.0
Mercer Growth	Mercer	68.0	-1.3	(29)	9.8	(34)	12.2	(41)	9.0	(50)	5.6	(48)	6.0	(42)	5.1
Mercer Growth Plus	Mercer	66.5	-1.0	(24)	9.1	(50)	11.2	(57)	8.3	(58)	5.1	(55)	-	-	5.0
Mine Wealth + Wellbeing Growth	Mercer	80.0	-1.3	(30)	8.3	(58)	11.4	(55)	9.2	(43)	5.9	(39)	6.5	(30)	4.5
MLC Horizon 4	JANA	68.5	-1.8	(49)	10.9	(10)	12.9	(29)	9.7	(22)	6.3	(26)	6.5	(27)	4.7
MLC MySuper	JANA	70.0	-1.9	(51)	9.5	(44)	-	-	-	-	-	-	-	-	-
MTAA My AutoSuper (Balanced)	Access	67.5	-0.9	(21)	11.7	(2)	11.4	(53)	7.4	(62)	1.7	(59)	4.4	(54)	3.2
NGS Super Diversified (MySuper)	Frontier	70.0	-1.4	(33)	8.9	(53)	11.5	(51)	8.6	(55)	5.8	(45)	6.6	(23)	4.9
OnePath OptiMix Balanced	Mercer/TW	73.0	-2.9	(66)	8.9	(54)	11.6	(50)	7.7	(61)	5.2	(54)	5.5	(51)	5.6
Optimum Growth	Ibbotson	80.0	-0.4	(10)	10.5	(20)	12.6	(33)	9.3	(42)	6.2	(29)	5.8	(47)	4.5
Plum MySuper	JANA	70.0	-1.9	(52)	9.3	(47)	-	-	-	-	-	-	-	-	-
Plum Pre-Mixed Moderate	JANA	70.0	-1.8	(50)	9.7	(38)	12.5	(35)	9.5	(35)	6.3	(23)	6.4	(32)	4.7
QSuper Balanced	QSuper	63.5	-1.0	(23)	12.3	(1)	11.8	(46)	10.4	(5)	7.1	(5)	7.2	(10)	3.9
RBF Tasmania Balanced	JANA	74.0	-0.9	(20)	10.0	(27)	12.9	(27)	9.5	(34)	6.5	(15)	6.6	(25)	4.7
REI Super Trustee Super Balanced (MySuper)	Ibbotson	76.0	-1.1	(25)	10.7	(14)	12.2	(42)	9.6	(30)	6.5	(14)	6.1	(41)	4.4
REST Core	JANA	75.0	-0.3	(6)	9.5	(46)	13.7	(8)	10.2	(9)	7.7	(1)	7.7	(1)	4.2
REST Diversified	JANA	78.0	-0.2	(2)	11.3	(5)	14.3	(2)	10.5	(3)	7.6	(2)	7.6	(2)	4.1
Russell Balanced	Russell	74.0	-2.3	(59)	8.7	(55)	12.5	(34)	9.2	(44)	6.2	(27)	5.9	(45)	5.6



Growth (61-80%)

Net returns for periods to 30 June 2015

Investment Option	Asset Consultant	Growth Assets		3 Months		1 Year		3 Years		5 Years		7 Years		10 Years		Standard Deviation 5 Years
		%	%	%	Rank	%	Rank	% pa	Rank							
Russell Balanced Opps	Russell	75.5	-2.2	(57)	8.9	(51)	12.1	(43)	8.9	(52)	6.1	(35)	-	-	5.4	
Statewide Super Active Balanced	JANA	70.0	-0.8	(18)	10.6	(16)	-	-	-	-	-	-	-	-	-	
Statewide Super MySuper	JANA	80.0	-0.3	(7)	11.5	(3)	-	-	-	-	-	-	-	-	-	
Sunsuper Balanced	JANA	68.5	-0.2	(3)	10.2	(23)	13.1	(25)	9.5	(37)	6.2	(28)	6.7	(20)	4.3	
Sunsuper Growth	JANA	77.0	-0.3	(5)	10.6	(18)	13.5	(12)	9.7	(23)	5.5	(49)	6.4	(34)	4.5	
Tasplan MySuper Balanced	Mercer	70.0	-1.6	(46)	10.0	(26)	11.7	(47)	8.8	(53)	6.4	(17)	6.7	(22)	4.7	
Telstra Super Balanced	JANA	74.0	-1.2	(28)	10.0	(30)	14.2	(3)	10.5	(4)	7.3	(3)	7.6	(3)	5.0	
UniSuper Balanced	UniSuper	70.0	-1.7	(48)	11.0	(8)	13.6	(11)	10.2	(12)	7.1	(4)	7.2	(11)	5.2	
VicSuper Growth (MySuper)	Frontier	75.0	-0.5	(11)	11.1	(6)	14.1	(4)	10.6	(2)	5.9	(40)	6.5	(31)	5.5	
Vision Super Balanced Growth	Frontier	74.5	-1.1	(26)	9.2	(49)	11.9	(45)	9.5	(36)	5.5	(50)	6.3	(37)	3.9	
Number of Options		67	67		62		62		59		54		62			
Upper Quartile		75.3	-0.8		10.6		13.4		10.0		6.5		7.1		5.1	
Median		72.5	-1.4		9.8		12.7		9.6		6.2		6.5		4.6	
Lower Quartile		70.0	-1.8		9.0		11.7		9.1		5.9		6.1		4.2	
Tax exempt funds																
GESB (WSS) Balanced	JANA	64.0	-1.3		9.4		12.6		10.3		7.4		7.2		4.3	
GESB (WSS) Growth	JANA	80.0	-1.7		10.6		14.4		11.0		7.1		7.1		5.5	
Super SA Balanced	Towers Watson	60.5	-1.6		9.4		12.6		10.3		6.5		6.9		4.4	
Super SA Growth	Towers Watson	69.5	-1.4		10.0		13.7		10.8		6.4		7.0		5.0	

Notes

1. Returns are expressed net of investment fees and tax
2. We define growth and conservative growth portfolios as having growth assets of >60% <=80% and >=20%<=40%, respectively
3. Standard deviation represents the historical volatility of investment performance
4. The Asset Consultant typically provides advice in relation to asset allocation policies, portfolio construction and manager selection for the fund's multi-manager options

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